

# 2021

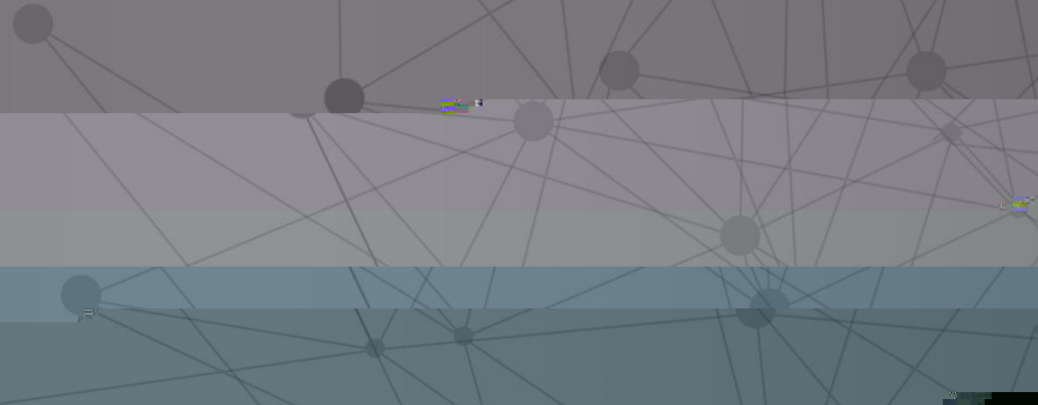
2021 3 25





SIN  
S  
C  
S

" " " "



1

2

3

4

IN  
S  
R  
S





2021

	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030
世界产出	3.4	3.8	4.9	5.3	5.8	6.4	6.9	7.4	7.9	8.4	8.9	9.4
美国	3.5	3.8	4.0	4.2	4.4	4.6	4.8	5.0	5.2	5.4	5.6	5.8
德国	1.6	1.8	2.0	2.2	2.4	2.6	2.8	3.0	3.2	3.4	3.6	3.8
法国	1.7	1.9	2.1	2.3	2.5	2.7	2.9	3.1	3.3	3.5	3.7	3.9
西班牙	1.2	1.4	1.6	1.8	2.0	2.2	2.4	2.6	2.8	3.0	3.2	3.4
日本	0.4	0.6	0.8	1.0	1.2	1.4	1.6	1.8	2.0	2.2	2.4	2.6
英国	0.4	0.6	0.8	1.0	1.2	1.4	1.6	1.8	2.0	2.2	2.4	2.6
加拿大	0.8	1.0	1.2	1.4	1.6	1.8	2.0	2.2	2.4	2.6	2.8	3.0
其他发达国家	0.4	0.6	0.8	1.0	1.2	1.4	1.6	1.8	2.0	2.2	2.4	2.6
新兴市场和发展中经济体	4.7	4.7	4.7	4.7	4.7	4.7	4.7	4.7	4.7	4.7	4.7	4.7
中国	4.7	4.7	4.7	4.7	4.7	4.7	4.7	4.7	4.7	4.7	4.7	4.7
印度	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
巴西	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
俄罗斯	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
IMF	-2.7	4.5	2.8	2.1	-0.1	0.1	4.2	2.1	1.8			

IMF 2021

5.9%

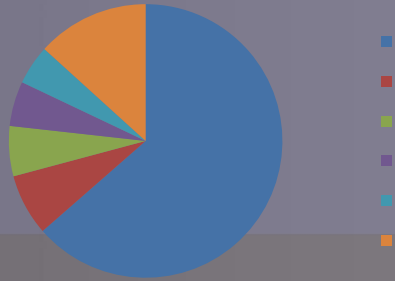
2021

114.37

8.1%

2021

4.0%



Worldsteel

2021

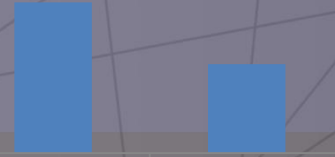
53.0%

19.51

4.7

3.7%

17.8% 14.9% 18.3% 6.1%



10.33

1.18

3%

0.96

0.86

0.76

5.63

11.80%

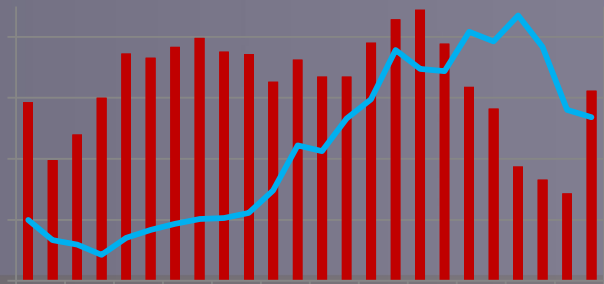
7

6

10.33

3200

3.0%



Wind



mysteel

2021

8,608.74

214.86

CSPI

142.03

34.54%



62%

160.54 /

49.06%

2,507.17 /

3,059.16 /

80.75%

50.08%

3143.01 /

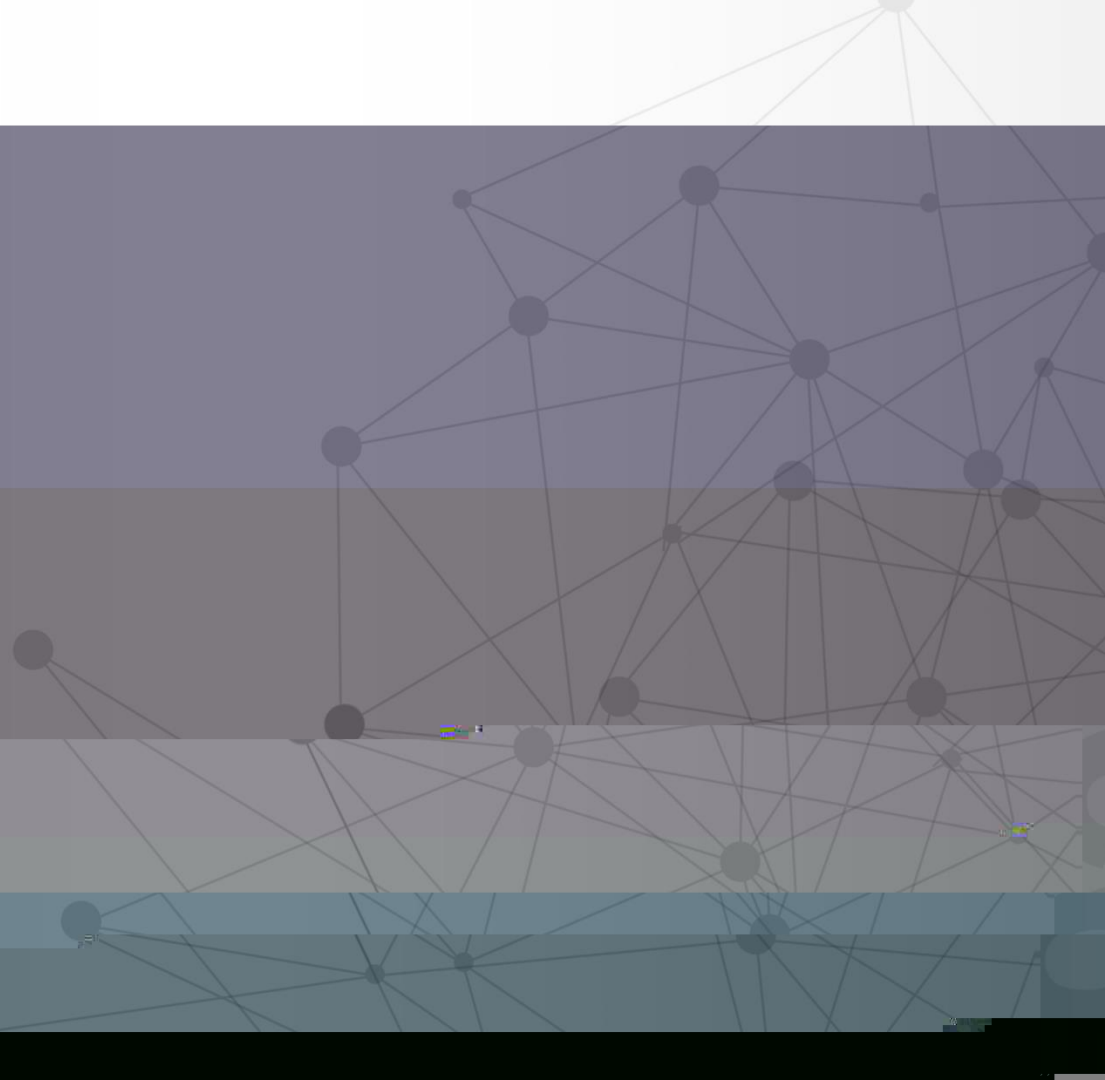
29.69%

1

2

3

4





NSG



KOCKS

Saudi Aramco

11

NSK

IATF 16949

ISO/TS 22163

HAF003

ZF



NSG

50

36

N  
S  
R  
S



755



单位:元 币种:人民币

主营业务分行业情况						
分行业	营业收入	营业成本	毛利率 (%)	营业收入比上年增减 (%)	营业成本比上年增减 (%)	毛利率比上年增减 (%)
钢材制造与销售	53,570,538,667.36	45,535,390,826.21	15.00	36.38	33.94	增加 1.55 个百分点
贸易	12,103,154,552.44	11,763,697,603.89	2.80	57.57	57.33	增加 0.15 个百分点
主营业务分产品情况						
产品	营业收入	营业成本	毛利率 (%)	营业收入比上年增减 (%)	营业成本比上年增减 (%)	毛利率比上年增减 (%)
专用线材	36.83	增加 1.34 个百分点	28,520,073,884.25	24,047,682,264.34	15.68	39.01
普钢长材	23.89	增加 2.01 个百分点	15,587,853,541.11	13,283,478,855.18	14.78	26.81
螺纹钢级	43.93	增加 1.36 个百分点	9,462,611,242.00	8,204,229,706.69	13.30	46.20

2021

1,060

575

25

2020

1,040.32

98.14%

756.74

131.61%

24.24

96.96%



M



"

M

2021

1,040.32

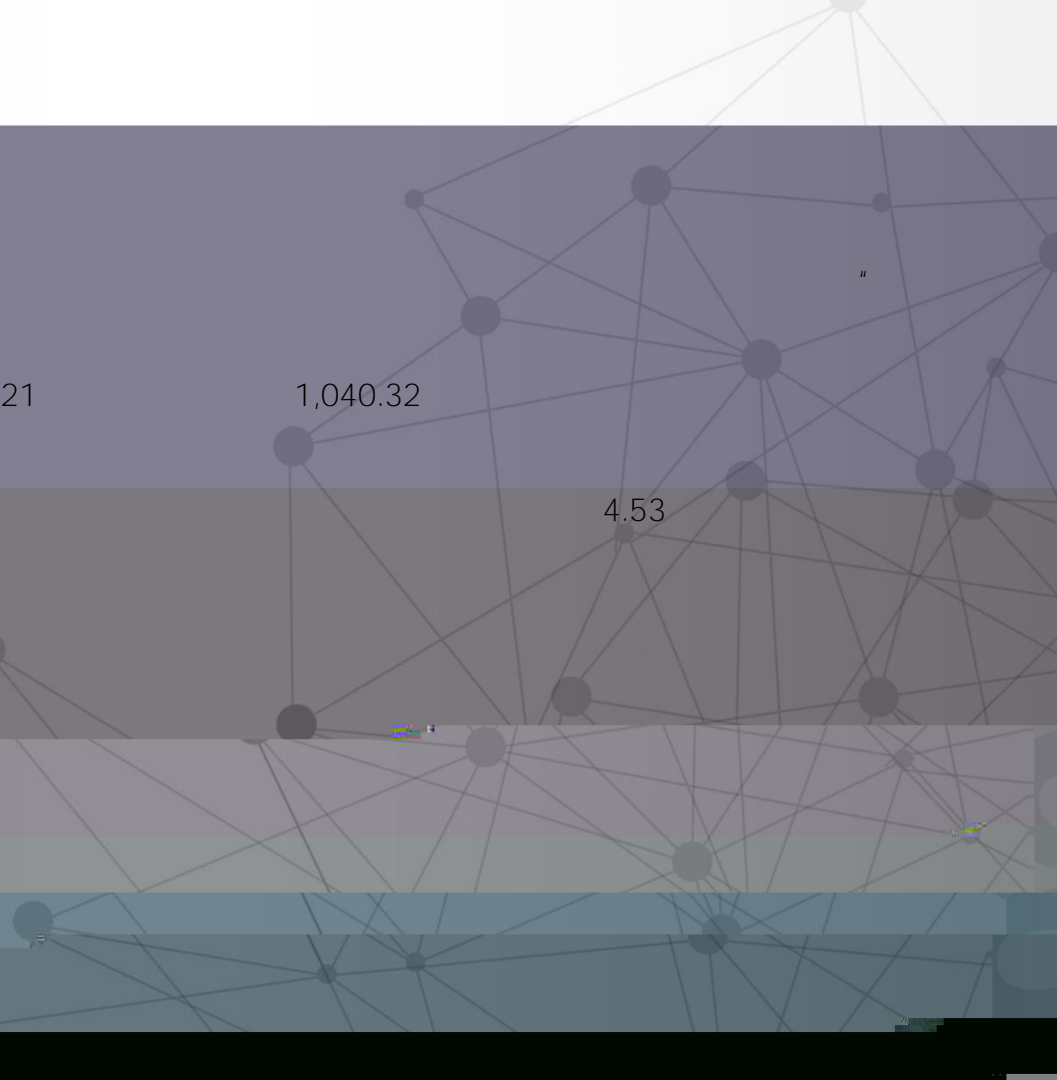
"



4.69

4.53

N  
S  
R  
S





" 2+3+5+N "

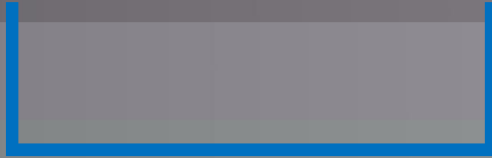
2021

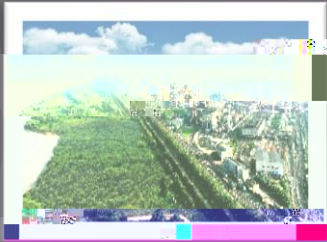


	/			
	420MPa	GE	100mm	12.9 10.9
	6			100
	9%Ni	9	60mm 7%Ni	5.5%Ni
	X80HD	X65MS	X80M X60MS	CO <sub>2</sub>
	12MnNiVR G105			
	24000TEU		180mm 50mm 150kJ/cm	
	A420-F690	100mm		



SIN  
S  
C  
S





1,135

5

17.15% 23.49% 2.09%

20

7

72.5



NEST



18

260

390

2022 4



金祥新能源预计投产

金瑞新能源预计投产



6月

公告金祥

390万吨



11月

公告金瑞新能源



2022年11月

新能源  
焦炭项目





NGCM



6

45

0 1



17

" 2021

" " 2021

" " 2021

"

" 2021

"

1

2

3

4



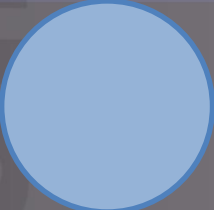


NG



2022

5.5%



2025

80%

2030

"

"

80%

55%

30

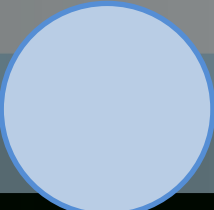
2025



2025

150

120





NISSAN

绿色

智慧

服务

创新

CVC Corporate  
Venture Capital



2022



1,068



780



44.13

44.13

33.84

N  
S  
R



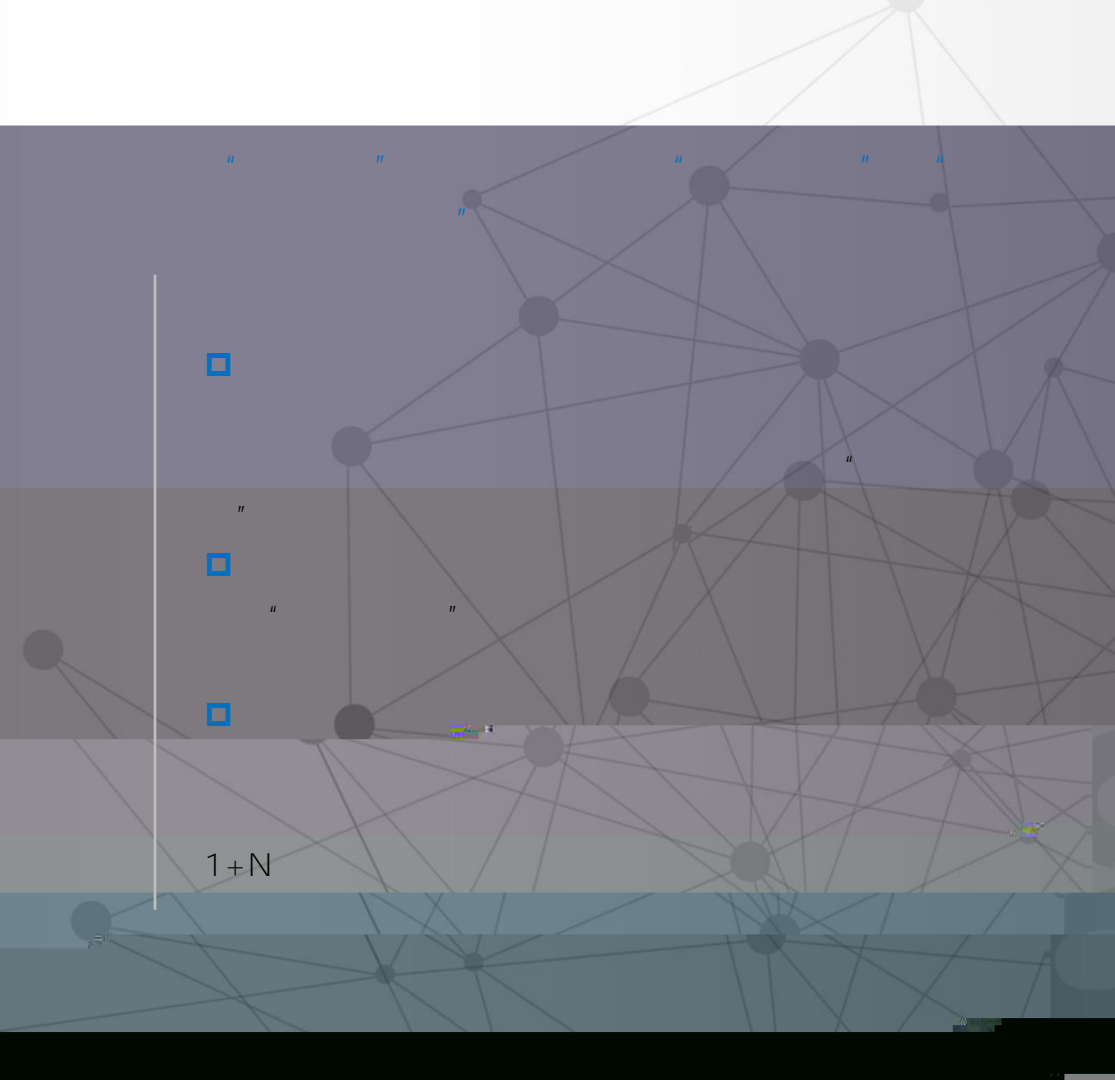
2022



IN  
S  
R

EVI E2E C2M

1+N





1

2

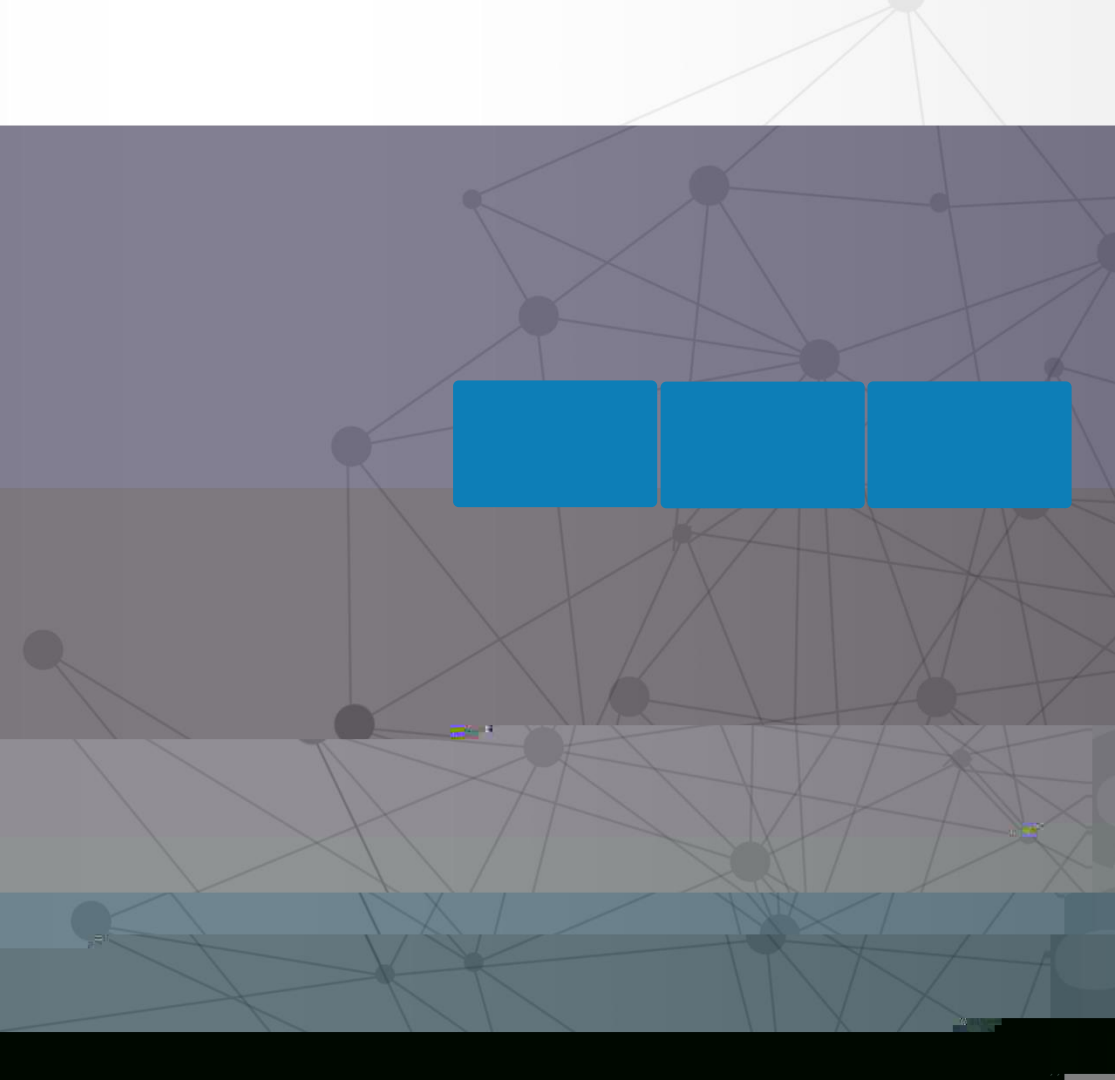
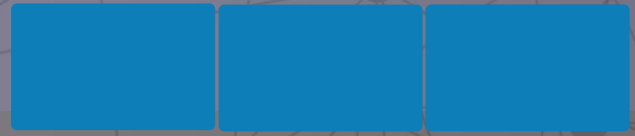
3

4



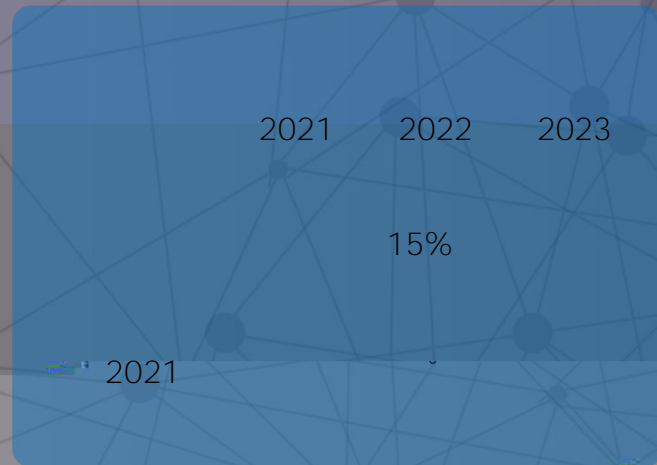
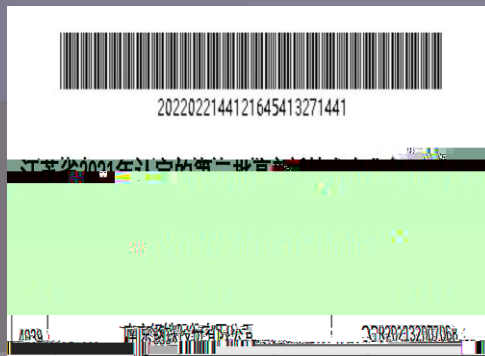
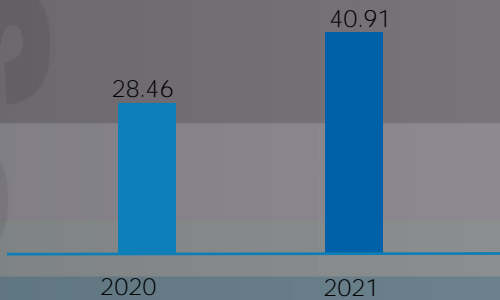
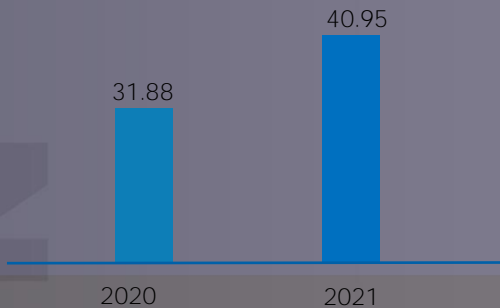


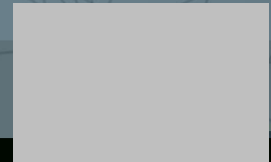
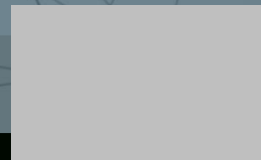
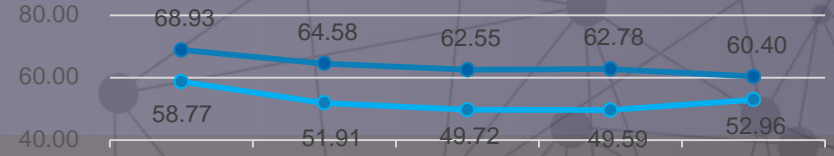
SIN  
S  
R  
S

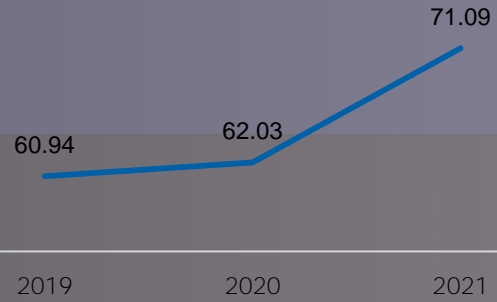




NG







EBITDA

